

	Begin at Age	Duration in Years	Frequency per year	Average Unit Cost	Monthly Cost	Annual Cost	Lifetime Cost
ROUTINE MEDICAL CARE / DIAGNOSTICS & ALLIED SERVICES							
Restorative dental work, tooth core buildup for tooth 18 prior to completion of initial crown, including any pins, to repair an excessively decayed, traumatized or otherwise damaged tooth, cost per estimates average of Healthcare Bluebook (\$214) and Fair Health Consumer (\$318)	59	1	1	\$266.00	N/A	N/A	\$266.00
Restorative dental procedures, dental crowns, porcelain fused to high noble metal, for teeth 15 and 18, replaced every 5-15 years on average, cost per estimates average of Healthcare Bluebook (\$911) and Fair Health Consumer (\$1,335)	59	24	0.1	\$1,123.00	\$9.36	\$112.30	\$2,695.20
Preventative dental care, prophylaxis/teeth cleaning services, twice annually on average, cost per estimates average of Healthcare Bluebook (\$78) and Fair Health Consumer (\$106)	59	24	2	\$92.00	\$15.33	\$184.00	\$4,416.00
TOTAL ROUTINE MEDICAL CARE / DIAGNOSTICS & ALLIED SERVICES					\$24.69	\$296.30	\$7,111.20
AIDS FOR INDEPENDENT FUNCTION							
Allowance for monthly spending money, to provide an increase from the existing \$30 monthly provided by the SSDI benefit to a total of \$150 monthly, amount per recommendations of Abbott House staff	59	24	12	\$120.00	\$120.00	\$1,440.00	\$34,560.00
Cell phone bill, priced at \$21 per month, cost based on prior court approved budget	59	24	12	\$21.00	\$21.00	\$252.00	\$6,048.00
Private-duty companion services, personal companion for provision of socialization and facilitation of outings into community, once weekly, for four hours each time, at \$25 hourly rate (\$100/week), cost per Home Instead Senior Care, Northbrook, IL and Homewatch CareGivers, Highland Park, IL	59	24	52	\$100.00	\$433.33	\$5,200.00	\$124,800.00
TOTAL AIDS FOR INDEPENDENT FUNCTION					\$574.33	\$6,892.00	\$165,408.00

	Begin at Age	Duration in Years	Frequency per year	Average Unit Cost	Monthly Cost	Annual Cost	Lifetime Cost
LEGAL COSTS							
Attorney fees for representation in probate court, annually, for guardianship hearing, including [REDACTED] County filing fee of \$35 and court appearance, cost based on estimate from [REDACTED] Law Offices	59	24	1	\$800.00	\$66.67	\$800.00	\$19,200.00
Guardian's bond, as required by probate court, cost estimated per projected value of Special Needs Trust	59	24	1	\$1,200.00	\$100.00	\$1,200.00	\$28,800.00
TOTAL LEGAL COSTS					\$166.67	\$2,000.00	\$48,000.00
HEALTH & WELLNESS MAINTENANCE							
Clothing expenses, monthly cost based on prior court approved budget	59	24	12	\$40.00	\$40.00	\$480.00	\$11,520.00
Shoe expenses, monthly cost based on prior court approved budget	59	24	12	\$22.50	\$22.50	\$270.00	\$6,480.00
Toiletries expenses, monthly cost based on prior court approved budget	59	24	12	\$25.00	\$25.00	\$300.00	\$7,200.00
Linen expenses, for personalized sheets and comforter, replaced annually, cost on average per JC Penney	59	24	1	\$50.00	\$4.17	\$50.00	\$1,200.00
Haircuts and barber expenses, monthly cost based on prior court approved budget	59	24	12	\$30.00	\$30.00	\$360.00	\$8,640.00
Allotment for outings with family members or companion, an average of twice monthly, to venues including but not limited to restaurants, sporting events, concerts, festivals, and other local venues, to cover average costs of admission tickets, food, and travel expenses, on average	59	24	24	\$100.00	\$200.00	\$2,400.00	\$57,600.00
Allotment for annual vacation for travel with adult children or with an organized group, to include travel expenses, hotel expenses, and sightseeing, cost based on average from the 2016 American Express Spending & Saving Tracker	59	24	1	\$941.00	\$78.42	\$941.00	\$22,584.00
TOTAL HEALTH & WELLNESS MAINTENANCE					\$400.08	\$4,801.00	\$115,224.00

Primary disability: Major depressive disorder, dementia

DOB: [REDACTED]

Appendix A

Cost Projections: Items Not Covered by Entitlements

Report date: [REDACTED]

	Begin at Age	Duration in Years	Frequency per year	Average Unit Cost	Monthly Cost	Annual Cost	Lifetime Cost
SUPPLIES							
Personal mailing and correspondence supplies, including envelopes, cards, and postage stamps, to send greeting cards to family and friends, cost based on average of expenses from Annual Accountings	59	24	1	\$43.92	\$3.66	\$43.92	\$1,054.08
TOTAL SUPPLIES					\$3.66	\$43.92	\$1,054.08
PRE-NEED FINAL ARRANGEMENTS							
Allotment, to established a pre-need, pre-paid funeral arrangement, one time expense, cost per National Funeral Directors Association	59	1	1	\$7,500.00	N/A	N/A	\$7,500.00
TOTAL PRE-NEED FINAL ARRANGEMENTS					\$0.00	\$0.00	\$7,500.00
TOTAL PROJECTED COSTS					\$1,169.44	\$14,033.22	\$344,297.28